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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 11820-D FILED 1125

NOV 1 1995 11 25 AM

INTERSTATE COMMERCE COMMISSION

November 1, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) copies of a Full Release, dated as of November 1, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Conditional Sale Agreement duly filed with the Commission under Recordation Number 11820.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle National Bank
120 South LaSalle
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed document is set forth on Schedule I attache thereto.

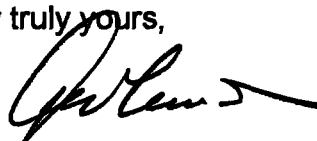
RECEIVED
OFFICE OF THE
SECRETARY
Nov 1 11 23 AM '95
LICENSING BRANCH

Mr. Vernon A. Williams
November 1, 1995
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. W. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg
Enclosures



Interstate Commerce Commission
Washington, D.C. 20423-0001

11/1/95

Office Of The Secretary

Robert W. Alvord
Alvord And Alvord
918 Sixteenth St., NW., Ste. 200
Washington, DC., 20005-2973

Sir:
Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/1/95 at 11:25AM , and assigned recordation number(s). 11820-D.

Sincerely yours,

Vernon A. Williams
Vernon A. Williams
Secretary

Enclosure(s)

0100837033)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had opportunity to examine your document.

Signature

Janice M. Fort

FULL RELEASE

RECORDATION NO. 11820-D FILED 1425

NOV 1 1995 - 11 25 AM

INDIANAPOLIS COMMERCE COMMISSION

This Release is given as of the 1st day of November, 1995, by the undersigned in favor of Chemical Bank, a New York banking corporation.

The undersigned hereby waives and releases all of its rights under the agreements listed below and releases all of its right, title and interest in and to each of the railcars identified on Schedule 1 attached hereto and made a part hereof by reference. The agreements are:

1. Conditional Sale Agreement, dated as of April 1, 1980, between each of Pullman Incorporated and Thrall Car Manufacturing Company, Builders, and North American Car Corporation and Chemical Bank, Vendee, under Recordation No. 11820.
2. Agreement and Assignment, dated as of April 1, 1980 between each of Pullman Incorporated and Thrall Car Manufacturing Company and North American Car Corporation and La Salle National Bank, as Agent, under Recordation No. 11820-A.
3. Assignment of Lease and Agreement, dated as of April 1, 1980 between Chemical Bank, Lessor, and La Salle National Bank, Vendor, under Recordation No. 11820-C

LA SALLE NATIONAL BANK

By: Laura H. Mackey

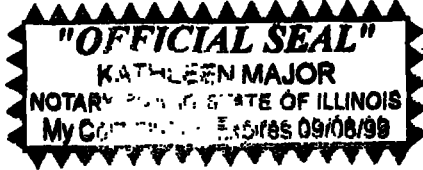
Name: LAURA H. MACKEY

Title: Assistant Vice President

STATE OF ILLINOIS)

COUNTY OF COOK) ss:

On this 27th day of October, 1995, before me personally appeared LAURA H. MACKEY, to me personally known, who, being by me duly sworn, says that she is Assistant Vice President of LA SALLE NATIONAL BANK, and that the foregoing document was signed on behalf of said entity by authority of its Boards of Directors. Further, she acknowledged that the execution of the foregoing document was the free act and deed of said entity.



Kathleen Major
Notary Public

Notarial Seal

My commission expires:

Schedule 1

Original Car Numbers

Current Car Numbers

PVGX 1200 -
1349

MILW 1200 -
1349

PVGX 1350 -
1374

MILW 1350 -
1374

PVGX 2000 -
2124

MILW 2000 -
2074

MNS 2108, 2109
2111 - 2117
2119, 2120, 2122

PVGX 2075 -2107
2110, 2118, 2121,
2123, 2124